



UNITE

MORTGAGE INVESTMENT CORPORATION

PERSONAL NET WORTH STATEMENT

APPLICANT'S INFORMATION

Name of Applicant		Email of Applicant		
Date of Birth (MM/DD/YYYY)	Social Insurance Number	No. of Dependents	Marital Status	
Present Address (Street No. & Name)			Phone Number (including area code)	
City	Province	Postal Code	How Long? (Years / Months)	
Former Address if less than 2 years at present (Street No. & Name)				
City	Province	Postal Code	How Long? (Years / Months)	

EMPLOYMENT INFORMATION

Present Employer	How Long? Years / Months	Position
Employee's Address		Business Telephone (including area code)
Previous Employer if less than 2 years at present	How Long? (Years / Months)	Position

SPOUSE INFORMATION

Name of Spouse		
Date of Birth (MM/DD/YYYY)	Social Insurance Number	Phone Number (including area code)
Spouse's Employer	How Long? (Years / Months)	Position
Employer's Address		

REFERENCES

1. Present Bank	
Branch Location	
Contact	Phone Number (including area code)
2. Additional Bank	
Branch Location	
Contact	Phone Number (including area code)

ANNUAL INCOME \$

Salaries, Wages	
Commission	
Bonus	
Dividends & Interest	
Rental (Gross)	
Business or Professional Income (Net)	
Other Income (Describe)	
TOTAL	

STATEMENT OF ASSETS

ASSETS	* OWNERSHIP: APPLICANT, SPOUSE, or JOINT	CLIENT VALUE
Principal Residence (Describe in Schedule 1)		
Income Real Estate (Describe in Schedule 1)		
Other Real Estate (Describe in Schedule 1)		
Liquid Assets – including Term Deposits, GICs, Savings, etc. – please list below:		
RRSPs (Taken from Schedule 2)		
Stocks / Bonds / Mutual Funds – please detail below:		
Other Non-Liquid Investments – please list below:		
Vehicle (make / model / year) – please detail below:		
Capital Contribution to Co. / Firm – please detail below:		
Other Assets – If any, please list below:		
TOTAL ASSETS		

* Indicate ownership of asset by writing or selecting “A” “S” or “J”

STATEMENT OF LIABILITIES

LIABILITIES	CREDITOR NAME	MONTHLY PAYMENT	BALANCED OWED
Mortgage – Principal Residence (Describe in Schedule 1)			
Mortgage – Income Real Estate (Describe in Schedule 1)			
Mortgage – Other Real Estate (Describe in schedule 1)			
Line of Credit (Give limit beside creditor name)			
Credit Cards (Specify including account #)			
Non-Mortgage Loans			
Vehicle Loans			
Other Loans			
Vehicle Leases			
Other Contingent (Describe below in Questions section)			
Income Taxes Payable			
Property Taxes / Condo Fees (principal residence)			
Alimony Support			
Day Care			
Rent (monthly)			
TOTAL MONTHLY OBLIGATIONS			
TOTAL LIABILITIES			

NET WORTH

SUM OF TOTAL ASSETS MINUS SUM OF TOTAL LIABILITIES	
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SCHEDULE 1 – REAL ESTATE OWNED

NOTE: Please fill in the following information for SCHEDULE 1. If you have multiple properties and require additional space, please copy this page and complete by hand.

PRINCIPAL RESIDENCE			
Address:			Title in Name of:
Date Purchased: (MM/DD/YYYY)	Cost:	Present Value:	Mortgage Balance:
Rate %	Monthly Payment (P&I):	Held By:	Maturity Date:

INCOME REAL ESTATE			
Address:			Title in Name of:
Property Description:			Mortgage Balance:
Date Purchased: (MM/DD/YYYY)	Cost:	Present Value:	Maturity Date:
Rate %	Monthly Payment (P&I):	Held By:	

OTHER REAL ESTATE			
Address:			Title in Name of:
Property Description:			Mortgage Balance:
Date Purchased: (MM/DD/YYYY)	Cost:	Present Value:	Maturity Date:
Rate %	Monthly Payment (P&I):	Held By:	

SCHEDULE 2 – RRSPs

Description: (Specify and detail Institution Deposits, Mutual Funds, Stocks, Bonds, etc.)	Held With:	Self-Administered Y/N	Market Value
TOTAL MARKET VALUE			

QUESTIONS

Are you a guarantor, co-signer or endorser on anyone's debt? If yes, provide details below:

Are there any legal actions, suits or judgements outstanding against you? Any pending? If yes, provide details below:

Have you ever made an assignment or a proposal under the Bankruptcy Act? Any pending? If yes, provide details below:

Do you have any obligations owing under leases? If yes, provide details below:

Are any of your assets pledged or in another manner unavailable for payment of your debts? If yes, provide details below:

Are your income taxes for previous years fully satisfied? If no, provide details below:

CONSENT

Credit Consent

You, your subsidiaries and affiliates may collect credit and other personal information about me from third parties, including credit bureaus, credit grantors and those income sources and personal references that I identify to you. You, your subsidiaries and affiliates may also disclose credit and other financial information about me to credit bureaus, credit insurers, other credit grantors and each other.

Social Insurance Number (SIN)
You, your subsidiaries and affiliates may collect, use and share my SIN to help ensure accuracy on credit checks and for statistical and record-keeping purposes.

The foregoing information is submitted for the purpose of establishing credit and is a true, full and correct statement of my financial condition as of the date shown. I hereby authorize Unite Mortgage Investment Corporation and/or its subsidiaries and/or affiliates ("Unite") to obtain any background information it deems necessary concerning this application, including but not confined to, reports from the credit bureaus, retail credit company, or any other sources of agency that Unite Mortgage Investment Corporation considers appropriate.

I agree to notify you immediately of any material change of condition while indebted to you.

The foregoing represents my financial position as of _____ day of _____, 20_____.

X _____
Applicant's Signature